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December 23, 2020

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Rosholt School District 54-4
Roberts County, South Dakota
$3,235,000 Limited Tax General Obligation Capital Outlay Certificates, Series 2020

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.

ROSHOLT SCHOOL DISTRICT 54-4
ROBERTS COUNTY, SOUTH DAKOTA
LIMITED TAX GENERAL OBLIGATION CAPITAL OUTLAY CERTIFICATES , SERIES 2020

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BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any Capital Outlay, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Rosholt School District 54-4.

2. Designation of issue: Limited Tax General Obligation Capital Outlay Certificates, Series 2020

3. Date of issue: December 18, 2020

4. Purpose of issue: The District is issuing the Certificates to provide funds for school improvements including: (1) the renovation, construction and equipping of facilities within the district, (2) to pay for other school improvements, and; (3) pay the costs of issuing the Certificates.

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $3,235,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Capital Outlay Certificates, Series 2020 is true and correct on this 18th day of December 2020.

By: Vicky Boom
Its: Business Manager

$3,235,000

Rosholt School District 54-4, South Dakota

Limited Tax General Obligation Capital Outlay Certificates, Series 2020

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
12/18/2020	-	-	-	-
12/01/2021	190,000.00	2.000%	59,936.87	249,936.87
06/01/2022	-	-	29,553.75	29,553.75
12/01/2022	190,000.00	2.000%	29,553.75	219,553.75
06/01/2023	-	-	27,653.75	27,653.75
12/01/2023	195,000.00	2.000%	27,653.75	222,653.75
06/01/2024	-	-	25,703.75	25,703.75
12/01/2024	200,000.00	2.000%	25,703.75	225,703.75
06/01/2025	-	-	23,703.75	23,703.75
12/01/2025	200,000.00	2.000%	23,703.75	223,703.75
06/01/2026	-	-	21,703.75	21,703.75
12/01/2026	205,000.00	2.000%	21,703.75	226,703.75
06/01/2027	-	-	19,653.75	19,653.75
12/01/2027	210,000.00	2.000%	19,653.75	229,653.75
06/01/2028	-	-	17,553.75	17,553.75
12/01/2028	215,000.00	2.000%	17,553.75	232,553.75
06/01/2029	-	-	15,403.75	15,403.75
12/01/2029	220,000.00	2.000%	15,403.75	235,403.75
06/01/2030	-	-	13,203.75	13,203.75
12/01/2030	225,000.00	2.000%	13,203.75	238,203.75
06/01/2031	-	-	10,953.75	10,953.75
12/01/2031	230,000.00	2.000%	10,953.75	240,953.75
06/01/2032	-	-	8,653.75	8,653.75
12/01/2032	235,000.00	1.550%	8,653.75	243,653.75
06/01/2033	-	-	6,832.50	6,832.50
12/01/2033	235,000.00	2.000%	6,832.50	241,832.50
06/01/2034	-	-	4,482.50	4,482.50
12/01/2034	240,000.00	2.000%	4,482.50	244,482.50
06/01/2035	-	-	2,082.50	2,082.50
12/01/2035	245,000.00	1.700%	2,082.50	247,082.50
Total	**$3,235,000.00**	**-**	**$514,214.37**	**$3,749,214.37**

Yield Statistics

Bond Year Dollars	$26,892.24
Average Life	8.313 Years
Average Coupon	1.9121295%
Net Interest Cost (NIC)	1.6321310%
True Interest Cost (TIC)	1.6078075%
Bond Yield for Arbitrage Purposes	1.2816334%
All Inclusive Cost (AIC)	1.6356237%

IRS Form 8038

Net Interest Cost	1.4481816%
Weighted Average Maturity	8.249 Years